# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

|  | t to Section 13 or 15(d) of the Securities Exchanate of Report (Date of earliest event reported): December   |   |
|--|--|---|
|  | bluebird bio, Inc. (Exact name of Registrant as Specified in Its Charter)  |   |
| Delaware   | 001-35966  | 13-3680878                                |
| (State or Other Jurisdiction of Incorporation)   | (Commission File Number)   | (IRS Employer<br>Identification No.)      |
| 455 Grand Union Boulevard,<br>Somerville, MA<br>(Address of Principal Executive Offices)   |  | 02145<br>(Zip Code)                       |
|  | (339) 499-9300 (Registrant's telephone number, including area code)  |   |
|  | Not Applicable (Former Name or Former Address, if Changed Since Last R   | deport)                                   |
| following provisions (see General Instructio  ☐ Written communications pursuant to ☐ Soliciting material pursuant to Rule ☐ Pre-commencement communication | nn 8-K filing is intended to simultaneously satisfy the filing of ons A.2. below): o Rule 425 under the Securities Act (17 CFR 230.425) o 14a-12 under the Exchange Act (17 CFR 240.14a-12) ons pursuant to Rule 14d-2(b) under the Exchange Act (17 CFL ons pursuant to Rule 13e-4(c | R 240.14d-2(b))                           |
| Securities registered pursuant to Section 12(  | (b) of the Act:  |   |
| Title of each class  | Trading<br>Symbol(s)   | Name of each exchange on which registered |
| Common Stock, \$0.01 par value per share   |  | The Nasdaq Stock Market LLC               |
| chapter) or Rule 12b-2 of the Securities Exc<br>Emerging growth company □<br>If an emerging growth company, indicate by                                    | nt is an emerging growth company as defined in Rule 405 of change Act of 1934 (§240.12b-2 of this chapter).  To check mark if the registrant has elected not to use the extend ovided pursuant to Section 13(a) of the Exchange Act.   |   |
|  |  |   |

## Item 5.03 Amendment to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On December 12, 2024, bluebird bio, Inc. (the "Company") filed a Certificate of Amendment to its Amended and Restated Certificate of Incorporation, as amended (the "Charter Amendment") with the Secretary of State of the State of Delaware to effect a 1-for-20 reverse stock split (the "Reverse Stock Split") of the Company's common stock, par value \$0.01 per share (the "Common Stock"), effective December 12, 2024 at 5:00 p.m., Eastern Time (the "Effective Time") and the Company's shares of Common Stock began trading on a split-adjusted basis on The Nasdaq Global Select Market at the commencement of trading on December 13, 2024, under the Company's existing trading symbol "BLUE". The new CUSIP number for the Common Stock following the Reverse Stock Split is 09609G 209.

As previously reported, the Reverse Stock Split was approved by the Company's stockholders at the Company's reconvened annual meeting of stockholders held on December 4, 2024, at a ratio ranging from any whole number between 1-for-15 and 1-for-20, as determined by the Company's board of directors (the "Board") in its discretion. On December 4, 2024, the Board approved a ratio of 1-for-20 for the Reverse Stock Split and abandoned all other amendments.

The Charter Amendment provides that at the Effective Time, every 20 shares of the Company's issued and outstanding shares of Common Stock immediately prior to the Effective Time, will be automatically converted, without any action on the part of the holder thereof, into one share of Common Stock. The number of authorized shares of Common Stock and the par value of each share of Common Stock remain unchanged. No fractional shares will be issued as a result of the Reverse Stock Split. Stockholders who otherwise would be entitled to receive a fractional share in connection with the Reverse Stock Split will receive a cash payment in lieu thereof.

The foregoing description is qualified in its entirety by the Charter Amendment, a copy of which is filed as Exhibit 3.1 to this Current Report on Form 8-K and is incorporated herein by reference.

## Forward-Looking Statements

This Current Report contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. All statements contained in this Current Report that do not relate to matters of historical fact should be considered forward-looking statements, including without limitation statements regarding the trading of the Company's common stock on a split-adjusted basis. Statements using words such as "expect", "anticipate", "believe", "may", "will" and similar terms are also forward-looking statements. These statements are neither promises nor guarantees, but involve known and unknown risks, uncertainties and other important factors that may cause the Company's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements, including, but not limited to, the important factors discussed under the caption "Risk Factors" in the Company's most recent Quarterly Report on Form 10-Q and other filings with the Securities and Exchange Commission. Except as required by law, the Company undertakes no obligations to make any revisions to the forward-looking statements contained in this Current Report or to update them to reflect events or circumstances occurring after the date of this Current Report, whether as a result of new information, future developments or otherwise.

## Item 9.01 Financial Statements and Exhibits.

# (d) Exhibits

| Exhibit<br>No. | Description   |
|----------------|---|
| 3.1            | Certificate of Amendment to Amended and Restated Certificate of Incorporation of bluebird bio, Inc., dated December 12, 2024. |
| 104            | Cover Page Interactive Data File (embedded within the Inline XBRL document)   |

# **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 13, 2024 bluebird bio, Inc.

By: /s/ O. James Sterling

Name: O. James Sterling

Title: Chief Financial Officer

## CERTIFICATE OF AMENDMENT

TO

## AMENDED AND RESTATED CERTIFICATE OF INCORPORATION

01

## BLUEBIRD BIO, INC.

Pursuant to Section 242 of the General Corporation Law of the State of Delaware

bluebird bio, Inc. (the "Corporation"), a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware,

## DOES HEREBY CERTIFY THAT:

1. The Board of Directors of the Corporation duly adopted resolutions at a meeting recommending and declaring advisable that the Amended and Restated Certificate of Incorporation of the Corporation be amended and that such amendment be submitted to the stockholders of the Corporation for their consideration, as follows:

**RESOLVED**, that the first paragraph of Article IV of the Amended and Restated Certificate of Incorporation of the Corporation, as amended and/or restated to date, be amended and restated in its entirety to read as follows:

"That, effective as of 5 p.m. Eastern Time on the date this Certificate of Amendment of Amended and Restated Certificate of Incorporation is filed with the Office of the Secretary of State of the State of Delaware (the "Effective Time"), a one-for-twenty reverse stock split of the Corporation's Common Stock (as defined below) shall become effective, pursuant to which each twenty shares of Common Stock outstanding and held of record by each stockholder of the Corporation (including treasury shares) immediately prior to the Effective Time shall be reclassified and combined into one validly issued, fully-paid and nonassessable share of Common Stock automatically and without any action by the holder thereof upon the Effective Time and shall represent one share of Common Stock from and after the Effective Time (such reclassification and combination of shares, the "Reverse Stock Split"). The par value of the Common Stock following the Reverse Stock Split shall remain at \$0.01 per share. No fractional shares of Common Stock shall be issued as a result of the Reverse Stock Split. In lieu thereof, (i) with respect to holders of one or more certificates which formerly represented shares of Common Stock that were issued and outstanding immediately prior to the Effective Time, upon surrender after the Effective Time of such certificates, any holder who would otherwise be entitled to a fractional share of Common Stock as a result of the Reverse Stock Split, following the Effective Time, shall be entitled to receive a cash payment (the "Fractional Share Payment") equal to the fraction of which such holder would otherwise be entitled multiplied by the closing price per share as reported by The Nasdaq Capital Market (as adjusted to give effect to the Reverse Stock Split) on the date of the Effective Time; provided that, whether or not fractional shares would be issuable as a result of the Reverse Stock Split shall be determined on the basis of (a) the total

number of shares of Common Stock that were issued and outstanding immediately prior to the Effective Time formerly represented by certificates that the holder is at the time surrendering and (b) the aggregate number of shares of Common Stock after the Effective Time into which the shares of Common Stock formerly represented by such certificates shall have been reclassified; and (ii) with respect to holders of shares of Common Stock in book-entry form in the records of the Company's transfer agent that were issued and outstanding immediately prior to the Effective Time, any holder who would otherwise be entitled to a fractional share of Common Stock as a result of the Reverse Stock Split, following the Effective Time, shall be entitled to receive the Fractional Share Payment automatically and without any action by the holder.

The total number of shares of capital stock which the Corporation shall have authority to issue is two hundred fifty-five million (255,000,000) of which (i) two hundred fifty million (250,000,000) shares shall be a class designated as common stock, par value \$0.01 per share (the "Common Stock"), and (ii) five million (5,000,000) shares shall be a class designated as undesignated preferred stock, par value \$0.01 per share (the "Undesignated Preferred Stock")."

- 2. The stockholders of the Corporation duly adopted such amendment at an annual meeting of the stockholders of the Corporation.
- 3. Such amendment has been duly adopted in accordance with Section 242 of the General Corporation Law of the State of Delaware.

**IN WITNESS WHEREOF**, this Certificate of Amendment to Amended and Restated Certificate of Incorporation has been executed by a duly authorized officer of the Corporation on this 12th day of December, 2024.

By: /s/ Andrew Obenshain

Name: Andrew Obenshain

Title: President and Chief Executive Officer